

UNITED STATES DISTRICT COURT
MIDDLE DISTRICT OF ALABAMA
SOUTHERN DIVISION

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KELLEY FOODS OF ALABAMA, INC.

PLAINTIFF

VERSUS

CIVIL CAUSE NO. 1:04cv 1246-B

MYERS NISSI & CO., INC., a corporation,
d/b/a VERTICALSOFT

DEFENDANT

CORPORATE DISCLOSURE STATEMENT

COMES NOW, MYERS NISSI & CO. INC., a defendant in the above matter, and files this corporate disclosure statement pursuant to Federal Rule of Civil Procedure 7.1 and states:

1.

Myers Nissi & Co., Inc., has no parent corporation, and no publicly held corporation owns 10% or more of its stock.

Respectfully submitted,

SPYRIDON, KOCH, PALERMO & DORNAN LLC



GREGG L. SPYRIDON (Ala. Bar. No. 6746-P77G)

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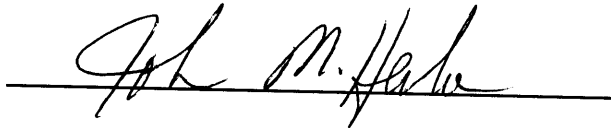
Telephone: 504-830-7800

Attorneys for Defendant

CERTIFICATE OF SERVICE

I do hereby certify that I have on this 20th day of January, 2005 served a copy of the foregoing pleading on the following known counsel of record to this proceeding by mailing the same by United States mail, properly addressed and postage pre-paid:

Mr. Mark Vaughan
Cannon & Vaughan
Post Office Box 647 Elba, AL 36323
Attorney for Kelley Foods of Alabama, Inc.

A handwritten signature in cursive script, appearing to read "J. L. M. Hester", is written over a horizontal line.